# UNIVERSITY ACADEMIC AFFAIRS
# UNIVERSITY TRANSFER OFFICE
## QUARTERLY REPORT: OCTOBER 1 – DECEMBER 31, 2019

## OPERATIONS

# Two
### New Staff Members

In November 2019, UTO welcomed an Administrative Assistant and Transfer Manager to the team.

# 11.23%
### ….of credits transferred were earned after enrolling at IU

Of the 210,614 credits[i] posted between October 1 and December 31, 11.23% or 23,646 were credits that were transferred after enrolling at IU.

# 118,774
### Transfer Courses Processed

Between October 1 and December 31, UTO facilitated the transfer of 118,774 courses to IU. Transfer courses serve to both shorten time-to-degree and increase student success.
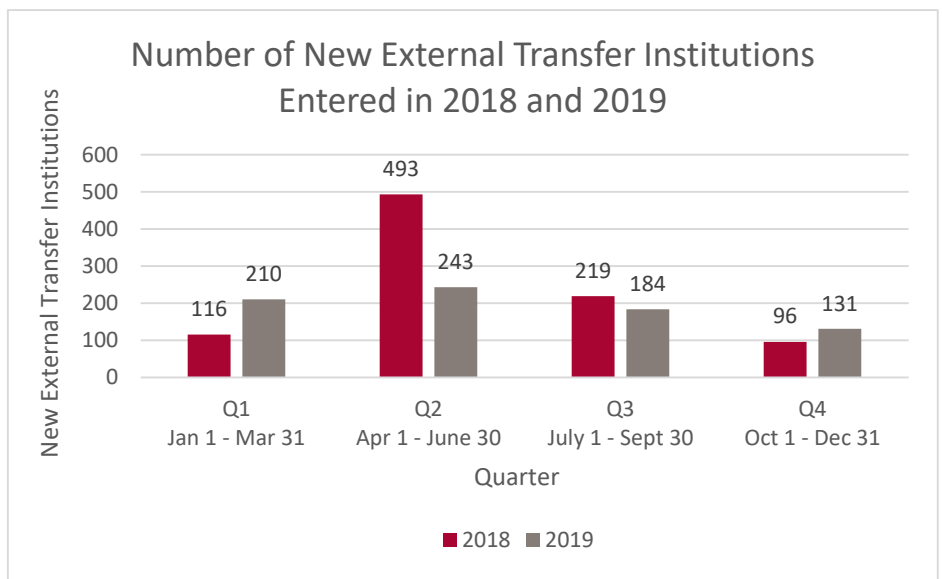
## ARTICULATION

# 3,360
### Articulation Rules Created

Of the courses transferred this quarter, 3,360[ii] resulted in the creation of a new rule. At the end of December 2019, there were 788,927 total rules across all IU campuses. A new rule automates credit processing and increases efficiency for all students bringing credit into IU.

**Number of New External Transfer Institutions Entered in 2018 and 2019**

New External Transfer Institutions

| Quarter | 2018 | 2019 |
|---|---|---|
| Q1 Jan 1 - Mar 31 | 116 | 210 |
| Q2 Apr 1 - June 30 | 493 | 243 |
| Q3 July 1 - Sept 30 | 219 | 184 |
| Q4 Oct 1 - Dec 31 | 96 | 131 |

Adding new external transfer institutions to our IU database allows for easier processing for institutions which show up frequently in transfer.

# STRATEGY AND POLICY

### New Guidance Document

UTO received a recommendation to craft an apprenticeship, fieldwork, and internship guidance document. This document will include considerations for coursework examination as well as steps for processing and evaluating coursework.
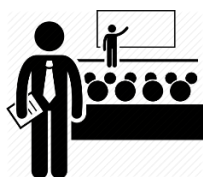
### Reverse Transfer Updates

Of the 318 eligible students in fall 2019 who received the opt-in Reverse Transfer email, 107 opted in and 1 opted out. The student's two-year institution is currently in the process of contacting the student to determine if the student is eligible for an associate degree. Spring 2019 opt-in emails will be sent to eligible students on February 10, 2020.

### New UTO Mission

As of December 2019, UTO's new mission is to **ease student transition through improved access, accuracy, and application of credit toward degree attainment.**

# ON THE HORIZON

### 2020 Transfer Symposium

IUPUI Director of Undergraduate Admissions Errol Wint will be the opening speaker at the IU Transfer Symposium on Monday February 17, 2020. Concurrent session proposals for the symposium are being accepted in the following four tracks: Research, assess institutional initiatives, trends and issues, and facilitated dialogue. The proposal deadline was extended to Monday January 13. Registration closes February 7.

### Transfer Recognition Award

The Executive Vice President for University Academic Affairs – UTO will be awarding its first Transfer Recognition Awards to recognize IU faculty, staff, and administrators for their outstanding work in transfer. Nominations will be evaluated based on criterion in three areas: Professional development in transfer, leadership in transfer, and impact of transfer work. Nominations will open in mid-January and close February 2, 2020. Awards will be presented at the 2020 IU Transfer Symposium.

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[i] Data retrieved from the Monthly Transfer Activity data dashboard on January 17, 2020. For consistency, the number of hours posted and not posted for credit were included in the calculation.

[ii] These numbers are pulled from SiS on the first business day of every month for consistency.